



GobiMin Inc.  
120 Adelaide Street West, Suite 1250, Toronto, ON M5H 1T1  
T 416 915 0133 F 416 363 2908 E [info@gobimin.com](mailto:info@gobimin.com)

NEWS RELEASE

TSX-V: GMN

**GobiMin Inc. Announces Listing of Silver Operation on  
the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited**

**Toronto, Canada. August 5, 2014** – (TSXV: GMN) GobiMin Inc. (the “**Company**” or “**GobiMin**”) is pleased to announce that, further to its press release of April 23, 2014, the Company’s 48.02% owned associate, China Precision Material Limited (“**CPM**”), has reorganised its capital structure and all the shares held by the existing shareholders of CPM have been swapped for the shares of a newly incorporated Hong Kong company, Loco Hong Kong Holdings Limited (“**Loco HK**”). Loco HK completed a placement of 120,000,000 placing shares at USD0.05 (HKD0.36) per share and raised gross proceeds of approximately USD6 million (HKD43,200,000). The dealings in the shares of Loco HK on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited commenced on August 5, 2014 under the stock code "8162".

Concurrently with its listing process, Loco HK completed the repayment of approximately USD3.6 million originally due to GobiMin Silver Limited (“**GobiMin Silver**”) from CPM by issuing 110,858,022 shares at a price of USD0.03 (HKD0.25) per share to GobiMin Silver. All outstanding balance due from CPM are fully settled

Furthermore, each of GobiMin and its two wholly owned subsidiaries, namely GobiMin Investments Limited and GobiMin Silver, as well as its Chief Executive Officer, Mr. Felipe Tan, entered into a non-competition undertaking and a tax indemnity in favour of Loco HK and all the 192,080,000 shares in Loco HK held by GobiMin Silver are subject to a twelve (12) months non-disposal undertaking.

The market capitalisation of Loco HK upon listing is approximately USD18.5 million (HKD144,000,000) with a total number of issued shares of 400,000,000. The equity interest of GobiMin, through GobiMin Silver, in Loco HK remains approximately 48.02% with a market value of USD8.89 million (HKD69,148,800).

**For further information, please contact:**

Felipe Tan, Chief Executive Officer  
Tel: (852) 3586-6500  
Email: [felipe@gobimin.com](mailto:felipe@gobimin.com)

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*GobiMin assumes no obligation to revise such statements as a result of any event, circumstance or otherwise, except in accordance with law.*

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