



## **NOTICE OF PURCHASE**

NOTICE IS HEREBY GIVEN that GobiMin Inc. (the "Company") has purchased for cash all of the outstanding fractional post-consolidated common shares of the Company (the "common shares"). The purchase price was CAN\$1.84 per common share on a pre-consolidated share basis, less any amount in respect of taxes required by law to be deducted or withheld (the "Purchase Price"). This purchase was made after the Company's common shares were consolidated on March 6, 2023 on the basis of one post-consolidated share for every 30,000,000 pre-consolidated shares. The purchased fractional post-consolidated common shares are deemed to be purchased and cancelled as of March 7, 2023.

Payment of the Purchase Price will be made upon presentation and surrender by the holders of the certificates representing the common shares, together with a duly completed letter of transmittal, at the address as set out on the reverse side of the letter of transmittal, a copy of which was included with the notice and information circular for the special meeting of shareholders of the Company held on February 24, 2023 and is available on SEDAR at [www.sedar.com](http://www.sedar.com).

From and after March 7, 2023, the holders of the certificates representing the fractional post-consolidated common shares will not be entitled to exercise any rights in respect of such common shares except to receive the Purchase Price. Any certificates not surrendered in accordance with the instructions set out in the letter of transmittal on or prior to March 6, 2023 will cease to represent any right, claim or interest of any nature or kind against or in GobiMin.

Dated: March 7, 2023.

**GOBIMIN INC.**

(signed) "*Joyce Ko*"

Joyce Ko  
Corporate Secretary